

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)
Deborah Category
B. E-MAIL CONTACT AT SUBMITTER (optional)
dcategory@djplaw.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
Deborah Category
192 E 200 North 3rd Floor
Saint George UT 84770 USA
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

Filed in the Office of	Filing Number
<i>Adam Watson</i>	2504171138883-7
Director, Division of	Initial Filing Number
Corporations and	2504171138883-7
Commercial Code	Filed On
Filed in the state of	April 17, 2025 01:56 PM
Utah	Lapse Date
	04/17/2030
	Number of Pages
	1

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	MCNEFF	AMMON		
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
	PROVO	UT	84604	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	MCNEFF	MATTHEW		
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
	OREM	UT	84058	USA

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	DENTONS DURHAM JONES PINEGAR, P.C.			
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1557 W INNOVATION WAY, SUITE 400	LEHI	UT	84043	USA

4. COLLATERAL: This financing statement covers the following collateral:

PAYMENTS AND/OR RECEIVABLES DUE AND PAYABLE TO DEBTORS BY DANIEL ("DAN") MCNEFF AND/OR LEGALLY MINE, LLC PURSUANT TO THAT CERTAIN 1/26/21 PROMISSORY NOTE (DULY EXECUTED BY DAN MCNEFF AND LEGALLY MINE)

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

63705.1